



Fig. 1. *Sulcorebutia rauschii*, an exceedingly beautiful species. Fig. 2. (right) *Sulcorebutia candiae*, a striking species with purple-brown body and golden yellow spines and flowers. Figs. 1 & 2, photos Abbey Garden; figs. 3-12, photos by author.

## In defense of Sulcorebutia Backeberg

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In the December issue, Volume 40 on page 241 of the Cactus and Succulent Journal my colleague Professor Martin Cardenas stated that Sulcorebutia was an unnecessary name. In the rejection of this generic name as superfluous, Martin Cardenas is virtually alone. The I.O.S. working party on the taxonomic relationships within the genus Rebutia K. Sch. decided unanimously that there was no case for the inclusion of Sulcorebutia within the genus Rebutia S. lat. This was fully reported at the I.O.S. Congress in Vienna August 1963, and published in the Swiss Journal Sukkulenten-kunde VII/VIII 1963<sup>1</sup> and also again in English in a shortened form in the Cactus and Succulent Journal of Great Britain in 1965<sup>2</sup>.

In an age of consolidation and reduction of the number of genera, when wider generic and specific concepts are understood and accepted and wholesale revisions taking place (viz Borzicactus after Kimnach, Ariocarpus after Anderson, Neoporteria after Rowley and Donald, Rebutia after Buxbaum, Buining and Donald) it may seem strange perhaps to make a particular exception. At a superficial glance externally one would agree with Martin Cardenas that Sulcorebutia is very similar to Rebutia particularly regarding the appearance of the flower. But this resemblance is very misleading for on closer examination of every character and detail of taxonomic importance Sulcorebutia can be shown to be quite distinct from Rebutia s. lat. Using a system similar to that explained by Gordon Rowley3 in 'Cactus and the Computer one finds that Sulcorebutia is related almost equally to Lobivia and to Weingartia rather than Rebutia. There are two remarkable plants that cover both transitions-Lobivia pseudocinnabarina Backbg.4 lies between Lobivia and Sulcorebutia, and Weingartia sp. FR 816 (Ritter) which lies between Sulcorebutia and Weingartia and in particular between the species Sulcorebutia glomeriseta (Card.) Ritter<sup>5</sup> and Weingartia multispina Ritter<sup>6</sup>. Back crossing of these transitional species seems to establish that they are not Fl hybrids. Nowhere have there been found plants to mark any transition between *Rebutia* and *Sulcorebutia*. Deliberate crossing between these genera fails to produce fertile seed; yet *Sulcorebutia* freely crosses with *Chamaecereus* as does Lobivia while *Rebutia* does not, *Sulcorebutia* also crosses with *Weingartia* while *Rebutia* does not, similarly *Rebutia* does not cross with *Lobivia*.

Martin Cardenas has criticized European taxonomists as lacking field experience of Rebutia and hence are not in a position to produce a worthwhile classification of these plants'. This may be true of myself yet it is not true to assume that there is no one in Europe without this experience, nor is it true to assume that there is no one in South America communicating direct to Europe on such experience. Walter Rausch of Vienna and Friedrich Ritter of Olmue, Chile, have both covered the habitat zones of Sulcorebutia and Rebutia very thoroughly several times, not just once, to name only two such people who have a wealth of such experience. Their evidence more than anything else convinced us here in Europe of the need to keep Sulcorebutia distinct from Rebutia.

One can sympathize with Martin Cardenas as a Bolivian National the galling effect of people such as myself telling him how to classify the plants that grow in his homeland. Yet taxonomy is not a national prerogative; it is international and universal. Just as the plants it tries to classify, it knows no, nor accepts any national boundary. We try to apply botanical logic to the systems we study and in this case we find differently from our Bolivian colleague, but we do not deny his right to believe and say otherwise.

Over the last ten years it has been my privilege to examine many hundreds of plants from Bolivia. One is immediately struck by the tremendous amount of individual variation that exists with each so called species. I entirely agree with Martin Cardenas that at specific and lower levels Curt Backeberg was over hasty in describing new taxa without field data. I also believe that both Martin Car-

denas and Friedrich Ritter themselves have been too generous in describing new taxa despite their knowledge of the plants on the ground. Originally these new species appeared seemingly distinct individuals, but with more and more material available for study, the sharp distinctions between each species has become blurred, so much so that there appears now to be a natural cline covering Sulcorebutia steinbachii, S. polymorpha, S. tiraquensis, S. glomerispina, S. totorensis, S. lepida, S. mentosa and S. sucrensis as one proceeds from Cochabamba east and southwards along the Cordillera towards Santa Cruz and to Sucre. The individual species being found at convenient access points from the main routes. Similar but less extensive clines can be found to cover other Sulcorebutia species within well defined limits e.g., the yellow flowered groups comprising Sulcorebutia candiae, S. menesesii, and S. xanthoantha and Sulcorebutia kruegeri, S. arenacea, S. caineana and S. breviflora (brachvantha).

Professor Cardenas stresses the fact that only the floral characters are stable enough to warrant taxonomic importance and hence the body morphology is unimportant in distinctions between Rebutia and Sulcorebutia. I believe him to be mistaken because of the body structure of Sulcorebutia is lobivioid and not rebutioid. The rib structure of Rebutia is achieved by end-on abutment of individual tubercles into which the rib is resolved, but in Lobivia and Sulcorebutia and Weingartia the rib already exists upon which the tubercles are raised and which abut each other obliquely. Hence the two rib structures are fundamentally different. Similarly the sitting of the areole on the tubercle is lobivioid for both Sulcorebutia and Weingartia being sited on the upper half of the tubercle and sunken whereas in Rebutia it is centrally placed and generally raised on the tubercle. The areole shape and structure are also fundamentally different for Sulcorebutia from Rebutia, being much larger, very long and very narrow quite unlike the small round or oval areoles of the latter. In Weingartia one can also see a tendency towards the Sulcorebutia type areole and also in Lobivia pseudocinnabarina although basically remaining lobivioid in having a longer minor axis than in Sulcorebutia. Superficially the fruits of Sulcorebutia and Rebutia appear similar and both at maturity dehisce basally, the pericarp of both also becomes papery. The immature fruits of Rebutia are much more flattened than for Sulcorebutia which are more globose with a very short neck to which are attached the floral remains. The fruits of Weingartia are to all intents and purposes identical with those of Sulcorebutia. The flowers also of similar structure for Weingartia and Sulcorebutia and distinct from Rebutia. The latter has a narrow restricted receptacle with a reduced nectarium and the insertion of the filaments occurring in two or three distinct zones. The external surface has narrow lanceolate scales only. In Sulcorebutia and Weingartia, however, the receptacle is relatively speaking wide and open with a normal nectarium and insertion of the filaments over the whole internal surface. The external surface bearing broad spatulate scales. It is only in the length of the receptacle that Sulcorebutia may differ from Weingartia, being considerably reduced in the latter to give a relatively short tubed flower compared with the former generally speaking, but there are several Sulcorebutia species which also have short receptacles.

Finally the seed structure of *Sulcorebutia* points to strong affinities with both *Weingartia* and *Lobivia* and away from relationship with *Rebutia*.

When all these points are scored between Rebutia s. lat., Weingartia, Sulcorebutia and Lobivia, it is immediately apparent that the closest relative of Sulcorebutia is Weingartia and that both of these genera are quite close relatives of Lobivia and have only a slight affinity with Rebutia s. lat. Nine principal characteristics divided into thirty subsidiary characteristics were chosen. The thirty subsidiary characteristics could be allocated on a present/absent basis to each genus. The following square table shows the distribution of shared characteristics:

L	15	10	10	1
W	10	15	13	4
S	10	13	15	4
R	1	4	4	15
	L	W	S	R

The nine principal characteristics used

(i) rib structure, (ii) podarium, (iii) areole siting, (iv) areole structure, (v) floral emergence, (vi) receptacle structure, (vii) filament insertion, (viii) fruit and (ix) seed.

There is no doubt that other characteristics could have been used but the purpose of this exercise was simply to explore the probable relationships within the four genera rather than a rigorous analysis. From the table of shared characteristics it would be prudent only to suggest that *Sulcorebutia* is justifiable and acceptable as a separate genus at least as much as is *Weingartia* and that there is little justification in associating *Sulcorebutia* with *Rebutia* s. lat.

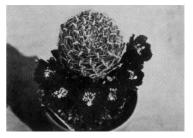


arenacea

breviflora

caineana

Fig. 3. S. arenacea



candiae

caniqueralii

Fig. 4. S. sucrensis



caracarensis

crispata flavisissima frankiana glomeriseta

Fig. 5. S. kruegerii



glomerispina

haseltonii

hoffmanniana

Fig. 6. S. steinbachii v. gracilior



inflexiseta

krahnii

kruegeri

Fig. 7. S. verticillacantha

(Card.) Ritt. Nat. Cact. & Succ. J. 16 (1961); 81.

syn. *Rebutia arenacea* Card. Cact. & Succ. J. Amer. 23 (1951); 93.

Backbg. Die Kakt. Lex. (1966); 414. syn. *Rebutia brachyantha* Card, (illeg. homonym *Rebutia brachyantha* (Wessn.) Buin & Don).

Kakt. u.a. Sukk. 16, (1965); 74.

(Card.) Donald nov. comb, syn. *Rebutia caineana* Card. Cact. & Succ. J. Amer. 38 (1966); 143/4.

(Card.) Buin & Don. Sukkde. VII/VIII, (1963); 104.

syn. *Rebutia candiae* Card. Cact. & Succ. J. Amer. 33 (1961); 112.

(Backbg. nov. comb, in Kakt Lex is superfluous).

(Card.) Buin & Don. Cact. & Succ. J. G.B. 27 (1965); 57.

syn. *Rebutia caniqueralii* Card. Cact. & Succ. J. Amer. 36 (1964); 26 (Backbg. nov. comb, in Kakt Lex is superfluous).

(Card.) Donald nov. comb,

syn. *Rebutia caracarensis* Card. Cact. & Succ. J. Amer. 42 (1970); 37-38. Rausch Kakt. u.a. Sukk. 21 (1970); 103.

Rausch Kakt. u.a. Sukk. 21 (1970); 105. Rausch Kakt. u.a. Sukk. 21 (1970);104-5. (Card.) Ritt. Nat. Cact. & Succ. J. 16 (1961); 81.

syn. *Rebutia glomeriseta* Card. Cact. & Succ. J. Amer. 23 (1951); 95.

(Card.) Buin. & Don. Cact. & Succ. J. G.B. 27 (1965); 80.

syn. Rebutia glomerispina Card. Cact. & Succ. J. Amer. 36 (1964); 40. (Card.) Donald nov. comb,

syn. *Rebutia haseltonii* Card. Cact. & Succ. J. Amer. 38 (1966); 143. (Backbg.) Backbg. Die Kakt. Lex. (1966); 415.

syn. *Lobivia hoffmanniana* Backbg. Die Cact. III (1959); 1434.

(It is possible that this plant is still a *Lobivia* and identical with *Lobivia* pseudocinnabarina Backbg.)

(Card.) Donald nov. comb, syn. Rebutia inflexiseta Card. Cact. & Succ. J. Amer. 42 (1970); 36-37. Rausch Kakt. u.a. Sukk. 21 (1970); 104.

syn. Sulcorebutia weingartiana/weingartioides Hort. non Sulcorebutia weingartioides Ritter nom. prov. F R 944.

(Card.) Ritt. Nat. Cact. & Succ. J. 16 (1961); 81.

syn. *Aylostera kruegeri* Card. Cactus (Fr) 1958; 260.

lepida Ritter Nat. Cact. & Succ. J. 17 (1962);

13.

markusii Rausch Kakt. u.a. Sukk. 21 (1970);

103-4.

menesesii (Card.) Buin. & Don. Sukkde 7/8 (1963);

104.

syn. *Rebutia menesesii* Card. Cact. & Succ. J. Amer. 33 (1961); 113. Backbg. nov. comb, in Die Kakt. Lex. is

cuparfluous

superfluous.

mentosa Ritt. Succ. 43 (1964); 102.

mizquensis Rausch. Kakt. u.a. Sukk. 21 (1970);

102-3.

polymorpha (Card.) Backbg. Die Kakt. Lex. (1966);

416.

syn. Rebutia polymorpha Card. Kakt.

u.a. Sukk. 16 (1965); 115.

**pulchera** (Card.) Donald nov. comb.

syn. Rebutia pulchera Card. Cact. & Succ. J. Amer. 42 (1970); 38-39.

rauschii Frank Kakt. u.a. Sukk. 20 (1969); 238-

239.

steinbachii (Werd.) Backbg. Cact. & Succ. J. G.B.

13 (1951); 96.

syn. *Rebutia steinbachii* Werd. Notizbl. Bot. Gart. u. Mus. 11 (1931); 268. Backbg. Die Kakt. Lex. (1966); 416.

steinbachii var. gracilior steinbachii var.

Backbg. Cactus (Fr) (1963), 80/81; 5.

rosiflora steinbachii var.

Backbg. Cactus (Fr) (1964), 80/81; 6.

violaciflora sucrensis

Ritter nom. prov. FR 946.

tarabucoensis taratensis (possibly identical with S. caracarensis). Rausch. Kakt. u.a. Sukk. 15 (1964); 92. (Card.) Buin. & Don. Cact. & Succ. J.

G.B. 27 (1965); 57.

syn. *Rebutia taratensis* Card. Cact. & Succ. J. Amer. 36 (1964); 26. (Backbg. nov. comb, is superfluous in

Die Kakt. Lex.)

taratensis var. minima Rausch Kakt. u.a. Sukk. 19 (1968); 112.

minima tiraquensis

(Card.) Ritt. Nat. Cact. & Succ. J. 16

(1961); 81.

syn. *Rebutia tiraquensis* Card, in Cactus (Fr) 1958; 257 (Backbg. nov. comb, in Die Cact. V I (1962) is superfluous). Backbg. Descr. Cact. Nov. I 11 (1963); 14.

tiraquensis var. electracantha tiraquensis var. longiseta

(Card.) Donald nov. comb.

syn. *Rebutia tiraquensis* v. *longiseta* Card. Cact. & Succ. J. Amer. 42 (1970);

188.

totorensis (Card.) Ritt. Nat. Cact. & Succ. J. 16

(1961); 81.

syn. Rebutia totorensis Card, in Cactus

(Fr) 1958; 259



Fig. 8. S. glomeriseta



Fig. 9. Lobivia pseudocinnabarina



Fig. 10. Weingartia pulquiensis



Fig. 11. S. tiraquensis



Fig. 12. S. tiraquensis v. electracantha



Fig. 13. *Chamaecereus* X *Sulcorebutia* hybrid

(Note: Fig. 1 is of a plant obtained from Frank; fig. 3 is a plant obtained from Cardenas by the Rio Ayopaya; fig. 4: FR 946.)

## tunariensis

vasqueziana vizcarrae

verticillacantha verticillacantha var. verticosior weingartioides xanthoantha

zavaletae

(Card.) Buin. & Don. Cact. & Succ. J. G.B. 27 (1965); 80.

syn. *Rebutia tunariensis* Card, in Cact & Succ. J. Amer. 36 (1964); 38.

(Backbg. nov. comb, in Die Cact. Lex. (1966) is superfluous),

Rausch Kakt. u.a. Sukk. 21 (1970); 102. (Card.) Donald nov. comb.

syn. *Rebutia vizcarrae* Card. Cact. & Succ. J. Amer. 42 (1970); 185.

Ritt. Nat. Cact. & Succ. J. 17 (1962); 13. Ritt. loc. cit.

Ritt. nom. prov. FR 944. Backbg. Die Kakt. Lex. (1966); 418.

(probably identical with FR 774 and S. candiae).

(Card.) Backbg. Die Kakt. Lex. (1966); 460.

syn. *Aylostera zavaletae* Card. Kakt. u.a. Sukk. 16 (196): 177.

## REFERENCES

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- 3. Rowley, Cact. and S. J. Amer. 39 (1967): 49-51.
- 4. Backeberg, Descr. Cact. Nov. 3 (1963): 7.
- 5. Cardenas, Cact. and S.J. Amer. 23 (1951): 95.
- 6. Ritter, Nat. Cact. and S.J. 16 (1961): 7.
- 7. Cardenas, Cact. and S.J. Amer. 36 (1964): 38-41.

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